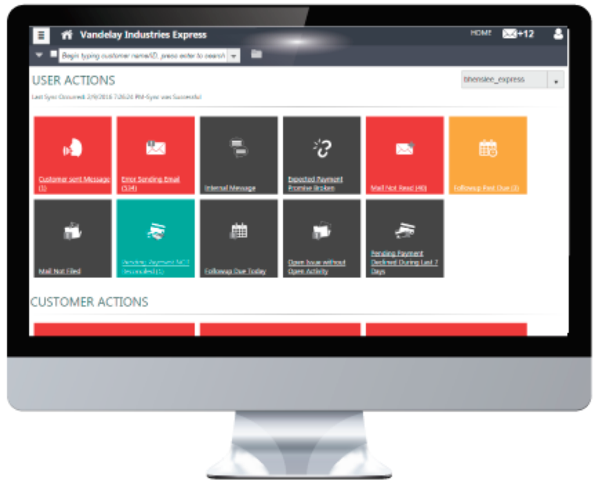
440.352.4700 sales@e2btek.com AnytimeCollect.com

a better **WAY** to get **PAID** faster

Anytime Collect

2017 OVERVIEW



Put Your A/R on Auto-Pilot &
GET PAID FASTER

Summary

Anytime Collect puts your accounts receivable and credit collections on auto-pilot with built-in workflow to help you identify who to call, when, and why, with all the information you need to resolve disputes and to flat-out get paid faster. Integrated document management and automation makes it easy to communicate effectively with customers, documenting what you've done with insights to measure the results, and online bill pay allows customers to view and pay invoices online. Available in three editions, Anytime Collect is scalable for smaller enterprises with advanced features for multi-site, global businesses.

"Anytime Collect allows us to centralize all credit and collections information with instant access to current account agings, invoices, & payment history."

-Systems Maintenance Services

Benefits

Accounts receivable is typically the largest asset for most businesses and the most important source of working capital. By automating credit collections, companies spend more time soliciting customers for payment by a factor of three, and less time wasted on researching accounts and gathering resources on debtors.

"Change is always hard, but Anytime Collect really delivers on its promises, and their people have the temperate to be good and patient leaders."

-HosePower USA

Companies implementing systems like Anytime Collect realize a return on investment in about two months by getting paid faster, eliminating unnecessary costs associated with finance charges for borrowing money when cash is tight, reducing bad debt write-offs, and reducing material and postage costs through electronic invoicing and email communication.

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Anytime Collect Editions

	BASIC	EXPRESS	STANDARD	ENTERPRISE
Deployment/License				
Purchase (P) or Subscription (S)	S	S	P, S	P, S
Premise (P) or Hosted (H)	H	H	H	P, H
Users				
Credit User Limit	1	1	20	Unlimited
Inquiry User Limit	0	10	50	Unlimited
Credit Managers / Credit Teams			✓	✓
Accounts & Contacts				
Account & Contact Management	✓	✓	✓	✓
Account Notes & Documents	✓	✓	✓	✓
Assigned Accounts			✓	✓
Customer Self-Service Portal		✓	✓	✓
Online Bill Pay (ACH, Credit Card)		✓	✓	✓
Actions & Communication				
Standard (S) or Custom (C) Action Alerts	S	S	S	S, C
Premise (P) or Hosted (H) Email	H	H	P, H	P, H
Credit Classes (Customer Group Workflow)	1	1	5	Unlimited
Communication History	✓	✓	✓	✓
Phone Calls	✓	✓	✓	✓
Outbound Email	✓	✓	✓	✓
Email Templates	✓	✓	✓	✓
Invoice Tagging	✓	✓	✓	✓
Inbound Email Retrieval (Automated)			✓	✓
Activity Procedures & Call Scripts			✓	✓
Online Customer Live Chat				✓
Dispute Resolution				
Invoice Disputes			✓	✓
Dispute Reason Codes			✓	✓
Insights & Reporting				
Dashboard	✓	✓	✓	✓
Projected Cash Receipts	✓	✓	✓	✓
Expected Payments & Broken Promises			✓	✓
Anytime Docs Invoice PDF Creation		✓	✓	✓
Excel Reports		✓	✓	✓
User Defined Fields (UDF)		✓	✓	✓
Email Alerts		✓	Fee	✓
Advanced Report Designer				✓
Credit Management				
Credit Review / Credit Bureau Scores		✓	✓	✓
Internal Credit Score & Risk Classification			✓	✓
Payment Schedules			✓	✓
Custom Credit Score Calculations				✓
Automation				
Automated Customer Email Reports	✓	✓	✓	✓
Automated User Action Lists	✓	✓	✓	✓
Automated Invoice Presentment		✓	✓	✓
Automated Alerts & Notifications		✓	✓	✓
Automated Escalations			✓	✓
Global Credit Management				
Multi-Currency	✓	✓	✓	✓
Multi-Database (ERP)			✓	✓
Multi-Company		✓	✓	✓
Multi-Lingual		✓	✓	✓

Editions - The Basic Edition is available exclusively for QuickBooks Online through Intuit's Apps.com marketplace. Express Edition is designed for companies looking for automation with exception-based collection activities. Larger companies often start with the Standard Edition but may upgrade to Enterprise. The Enterprise Edition is an ideal solution for companies using Oracle, SAP, and other tier one ERP systems.

Accounts & Contacts – Manage accounts and contacts, make notes, store documents, and enable customers to view invoices and documents online, make payments, and engage in live chat with collection representatives. Data is synchronized from your ERP accounting system.

Actions & Communication - A powerful rules engine tells you who to call, what to email, and what invoices triggered the action so you can quickly understand what to do and why with all of the detailed information you need at your fingertips. Manage phone calls, disputes and expected payments. Create mail merge documents and attach invoices to emails. Emails received from customers are retrieved and stored providing a centralized view of every interaction.

Insights & Reporting - The dashboard provides a snapshot of what's happening. Reports and views analyze financials, activities, accounts, and all aspects of your credit and collections. Review projected cash receipts, manage broken promises, and setup alerts to keep everyone informed. Define email-based alerts so everyone knows what's happening and what they need to do next.

Credit Management – Receive notifications for account credit reviews, keep track of credit scores, and define credit scoring formulas.

Automation - Automatically send reminder letters before invoice due dates. Automate actions for collectors, closure of issues when payment is received, and escalation to management.

Global Credit – Multi-currency, Multi-ERP, Multi-Company, and Multi-Lingual capabilities help you manage accounts globally.